



Forecast Future Growth Reflecting on our progress

As the first year of 4Growth came to an end, we finished 2024 with several exciting

Understanding the Market to

achievements. The project's first wave of data collection came to an end, the first versions of the Visualisation Platform and Market Monitoring and Forecasting Tool

have been delivered, and our initial Horizon Scanning and State-of-the-art analyses have been produced. 4Growth established key relationships with several other

Recent milestones and achievements

projects, particularly at Synergy Days 2024, which exemplifies the value of coordination among the agriculture and forestry R&I community. There have also been lessons learned in 4Growth's first year, which are enabling the consortium to enter 2025 with a clear understanding of what we need to achieve and how to do so. Missed our 1st newsletter? Read it here!

> The first version of the 4Growth Visualisation Platform been created. Designed with

> > tuned for a preview!

Visualisation Platform

Project highlights



Forecasting Tool (MMFT) has been delivered. The MMFT analyses and forecasts the uptake of digital technologies within the agriculture and forestry sectors.

Market Monitoring and Forecasting Tool

The first iteration of the Market Monitoring and

The model aims to provide up-to-date and forwardlooking data with a global scope, focusing on countrylevel details for the EU and regional-level insights for non-EU Europe, North America, Latin America & Caribbean, Asia-Pacific, and Africa & Middle East,

approach, the platform features multiple interactive screens that enable users to explore data through customisable filters and configurations. The overview section provides a snapshot of survey data, together with a map of Europe showing the adoption of technology by country. The overview adjusts when users activate various filters and they can further personalise their experience by customising widgets to display data in various formats tailored to their specific needs. Stay

user-centric

covering the period from 2020 to 2040. Read more in our blog. **Foresight Module** Our Foresight Module explores the changing framework conditions of agriculture and forestry and their digital transformation. The first horizon scanning analysis has been delivered and presents the initial findings in 10 trends and 30 signals. The horizon scanning processes will continue in 2025. Horizon scanning is a foresight process of screening various sources to

developments of change, zooming in from more global topics to sector-specific topics. Additionally, a set of

components form a dynamic ecosystem essential for understanding and managing digital agriculture and forestry. Observatories play a pivotal role in gathering comprehensive data on digital technology adoption and its impact, informing strategic decisions and policy

these

interconnected

scenarios is currently under development.



Assessment Grid

Observatories

foresight modules. Together,

formulation in agriculture and forestry.

information regarding their adoption and integration of digital technologies. A key enhancement in this version is a more concise questionnaire, making it quicker and easier for stakeholders to complete. The revised Grid streamlined data while collection maintaining analytical rigor. 4Growth was actively involved in Synergy Days 2024, held on 14-15 October in

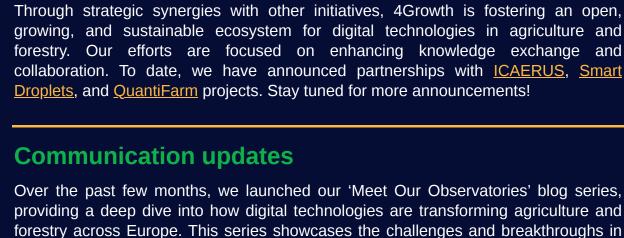
The second iteration of the Digital Agriculture and Forestry Uptake Assessment Grid has been delivered. The Grid is intended to be filled out by agriculture and forestry value chain actors and is designed to gather



Events

activity stakeholders, who are now being approached to complete the 4Growth survey. Insights gained at Synergy Days will shape 4Growth's ongoing efforts to connect with key players in advancing digital innovation for agriculture and forestry. Read our <u>blog</u> to learn more. Synergy **Days**

resilience and sustainability in the agrifood sector. 4Growth made its mark on screens, and visitors could connect with 4Growth's mission through our stakeholder survey, contributing to the shaping of impactful solutions in agriculture and forestry.



Synergies



Unlocking Innovation in French Agriculture:

A Closer Look

adopting these technologies across diverse regions in Europe, monitored by observatories led by 4Growth partners. Click the images below to join us on this

journey and explore early insights from our observatories:





to discuss several key topics and plan for the year ahead. Wave 2 of data collection will also kick-off in February and end in July. Several other key outputs will be produced, including the second iteration of the MMFT, the first Holistic Long-Term Framework Scenario analysis, the first Policy Recommendations and the first

Visit our website

Join us in our journey towards boosting the uptake of digital and data-driven solutions in agriculture and forestry!

Exploitation and Sustainability Plan.

WAGENINGEN evenflow

FUTURE IMPACTS



AgriFood IIII Lithuania



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The observatory ecosystem comprises 7 observatories, functioning as central hubs for planned surveys and other data collection methods to generate data and information, which is then utilised in forecast and

emphasises

The event also provided a platform for building collaborative networks with initiatives like Data4Food and COMMECT. Meaningful conversations at the 4Growth booth sparked new agreements with multiple partnerships to link 4Growth with their pilot

AgriFoodForum2024 On the 26th of November, 4Growth was present at the AgriFood Forum 2024. Organised by our consortium members AgriFood Lithuania, the event focused on

Bridging the Gap: Digitalising Smallholder Farms in Greece and the Balkans

Advancing Forestry Practices with Tailored Digital Solutions in Southern Europe

Leading Digital Agriculture Advancements

in the Benelux Region

Looking forward to the planned activities in 2025, 4Growth will have its second inperson consortium meeting in Thessaloniki in mid-February. This will allow the team





Funded by the European Union authority can be held responsible for them.